

Atlanta, Georgia, whereby the said Bank was appointed a separate Trustee or a Co-Trustee to the Montreal Trust Company in respect of certain assets of the Company situate in the State of Georgia, one of the United States of America;

AND WHEREAS pursuant to the Original Trust Deed, the Company has executed a Second Supplemental Indenture dated as of January 1, 1973, in favour of Montreal Trust Company, whereby an initial series of first mortgage bonds designated 9½% First Mortgage Bonds Series A (hereinafter called the "Series A Bonds") was constituted and authorized for issuance, in the aggregate principal amount of \$2,500,000.00 in lawful money of Canada, all of which Series A Bonds, to the aggregate principal amount of \$2,500,000.00 were issued;

AND WHEREAS the Company has executed a Deed of Trust entitled "Third Separate Trust and Supplemental Indenture" dated as of October 22nd, 1973, to John D. Fleming, as Trustee, pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties in the State of Texas, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Fourth Supplemental Indenture dated as of June 24, 1974, in favour of

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